

# **ENROLLMENT INSTRUCTIONS**

## Step 1: Get Ready. What You'll Need to Enroll...

A Computer. All associates will enroll online for Benefits 2009. If you do nothing, your current elections will continue with the exception of the Health Care FSA or the Dependent Day Care FSA. You must re-enroll for these plans in 2009. If you want to change your elections or you want to elect the Health Care FSA or the Dependent Day Care FSA, then you'll need to go online and enroll. Remember, you must take the Humana Health Assessment in order to elect Medical coverage for 2009.



**Benefits 2009 Information.** Information about 2009 benefits is available on our special Benefits webpage, at <u>www.stvincenthealthbenefits.org</u>. You can access this website from the St.Vincent Intranet by clicking on *Associate Information > SVH Benefits > Learn About 2009 Benefits* or by typing the address into your browser. On this website, you can view individual guides or watch videos to learn about each benefit program. When you are ready to enroll, click the "Enroll" link at the top of the home page.

**Your Personalized Worksheet (optional).** This statement reports your most recent benefit elections and lists your covered dependents and will be emailed to you. If you do not have a St.Vincent email address, you can access and print your worksheet from eBenefits, our online enrollment system. To access eBenefits use one of the methods described on the following page. You will see a link to download and print your worksheet.

#### Access the Online Enrollment System (eBenefits)

You have three ways to access the online enrollment system. Choose the option that is most convenient for you...

Through the Kiosk	Through the computer at your	From any computer with
at your facility	worksite from the St. Vincent	Internet access
	Intranet	
From the Welcome Screen, click on the "Current Associates" Link and then click on "St.Vincent Benefits Enrollment"	Click on "Associate Information" located on the bar across the top of the screen, then click on "SVH Benefits"	Type <u>www.stvincenthealthbenefits.org</u> into your web browser address
Click on "Learn about 2009 Benefits" for more information about Benefits, or click on "Click here to ENROLL" if you are ready to enroll	Click on "Learn about 2009 Benefits" for more information about Benefits, or click on "Click here to ENROLL" if you are ready to enroll	At the top of the screen click on "Enroll"
You will see the Associate Self Service Log In Page. Type in your last name and Social Security Number and click on the "Continue" button.	You will see the Associate Self Service Log In Page. Type in your User ID & Password and click on "Sign In" button	You will see the Associate Self Service Log In Page. Type in your User ID & Password and click on "Sign In" button
You'll see the Benefits Enrollment Screen with a letter to you.	You'll see the Benefits Enrollment Screen with a letter to you.	You'll see the Benefits Enrollment Screen with a letter to you.
Click on the "Select" button to continue.	Click on the "Select" button to continue. Carefully read the instructions on each	Click on the "Select" button to continue.
Carefully read the instructions on each page to make your benefit elections. Once you have entered all of your	page to make your benefit elections. Once you have entered all of your elections, click the "Submit" button	Carefully read the instructions on each page to make your benefit elections.
elections, click the "Submit" button twice.	twice.	Once you have entered all of your elections, click the "Submit" button twice.

In the next few weeks you will receive a Confirmation Statement of your benefits elections. Please review it to assure that your benefits elections are correct. If you need to make changes to your Confirmation Statement, please contact the HR Service Center.

## Step 2: Begin enrollment.

Now that you see the Benefits Enrollment screen. Verify your name. Read the letter. Click on the "Select" button next to your Job Title for the Open Enrollment event.

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	John Doe			
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	Once you click Select, it may take up to 1 minute for your benefits enrollment information to load.			
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Stop and contact the HR Service Center, if you encounter these issues:

- If your name is not displayed in your letter, please do not proceed with your enrollment.
- *If you do not see Open Enrollment* in your list of open benefit events, please do not proceed with your enrollment.

#### **Step 3: Review Your Benefit Options.**

After you've clicked on Select, you should see the heading "Open Enrollment" and your name again. Carefully read the instructions at the top of the page on how to make your benefit elections and how to submit your enrollment. The Enrollment Summary follows this enrollment information. The Enrollment Summary is long. You will need to use the scroll bar to move down the page to read all of the information. **Here's what to review**:

- **Benefit Plans**. As you scroll down the page, you will see the benefit plan types that you are eligible to elect in 2009 medical, dental, etc.
- **Coverage Elections**. Under each plan, you'll see your "Current" coverage election the coverage that you elected in 2007. And you'll see a "New" election the coverage and payroll deduction for the same coverage level in 2009. If you are currently enrolled in the Health Care FSA or the Dependent Day Care FSA, please note that your "New" election for these plans is \$0 or "no coverage." You must re-elect these plans in 2009.
- **Payroll Deductions**. Next to the "New" coverage level under each plan is the 2009 payroll deduction this is the estimated amount that is deducted each pay period.



#### Step 4: Make Your 2009 Benefit Elections.

To review or change the coverage options under any plan in the Benefits Summary, click on the Edit button next to the name of the plan (Medical, Dental, etc.), and you will see a list of the options and payroll deductions. You can make a new selection by clicking on the small circle button next to the option that you want to elect.

To elect coverage for your dependents (spouse, children, or legal dependents), click on the Edit button next to the name of the plan in the Benefits Summary. You will see the name of the plan you selected and your name at the top of the screen. Then scroll down the page to see a list of your current dependents, and click on the enroll box next to the name of the dependent you wish to cover.

**To add a dependent or change dependent information**, **click on the Edit button** next to the name of the plan in the Benefits Summary. You will see the name of the plan you selected and your name at the top of the screen. Then scroll down to the Enroll Your Dependents section and click on the Add/Review Dependents button. You will then see a list of your dependents and their information. To change information on the page, click on the name of the dependent you want to change and click on the Edit button to type in your new information. To add a dependent, click on "Add a dependent or beneficiary."

The system does not allow you to change the name of an existing dependent. To change or correct a dependent name, please contact the HR Service Center.

Examples of the above features are outlined on pages 4 through 9.

If you do not want to change any of your benefit elections, and if you do not want to enroll in Flexible Spending Plans, then you may scroll down to the bottom of the Enrollment Summary page and click on the "Submit" button.

NOTE: All benefit elections and coverage changes begin from the Enrollment Summary screen. Then by clicking the edit button you can see each individual plan. From the plan screen, you can change your elections. When you are satisfied with your choices, click on the Continue button at the bottom of the page and you will return to the Enrollment Summary.

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HR Service Center: 317-338-8640 or 1-877-784-4772 or by email at HRx@stvincent.org

#### Step 4: Make Your 2009 Benefit Elections (continued)

## **Example: REVIEWING/CHANGING YOUR MEDICAL COVERAGE**



#### Example: REVIEWING/CHANGING MEDICAL COVERAGE for your dependents



#### **NOTES:**

- 1. The enrollment system will automatically elect the appropriate coverage level for medical, dental and vision coverage from your list of covered dependents. For example, if you check the enroll box next to your spouse's name, the system will elect "Associate and Spouse" coverage under the plan.
- 2. All benefit elections and coverage changes begin from the Enrollment Summary screen. Then by clicking the edit button you can see each individual plan. From the plan screen, you can change your elections. When you are satisfied with your choices, click on Continue and you will return to the Enrollment Summary.

#### Step 4: Make Your 2009 Benefit Elections (continued)

#### **Example: ADDING A DEPENDENT**

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NOTE: All benefit elections and coverage changes begin from the Enrollment Summary screen. Then by clicking the edit button you can see each individual plan. From the plan screen, you can change your elections. When you are satisfied with your choices, click on Continue and you will return to the Enrollment Summary.

**Example: DE-ACTIVATING A DEPENDENT and/or BENEFICIARY** 



To de-activate a **beneficiary**, scroll to the bottom and click on the Add/Review Beneficiaries button.

Click Continue to store your choice until you are ready to submit your final enrollment on the

Cancel Click Cancel to ignore all entries made on this page and return to the Enrollment Summary

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	Click "Save" to store your changes.
	then click on "Return to Enrollment
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Scroll to the bottom and click on the "return to Event Selection" link to get back to the Open Enrollment screen.

# YOU MUST OPEN UP EACH OF THE BENEFIT TYPES (medical, dental, vision, basic life etc.) TO HAVE THE CHANGES "APPLY" TO THOSE BENEFITS AS WELL.

#### **Step 5: Submit Your Elections.**

Once you have entered all of your benefit plan elections, scroll down to the bottom of the "Benefits Summary" and **click on the "Submit" button**. The system will then show you a "Submit Benefits Choices" screen. Please read the "Authorization" section on this screen. Then click on "Submit" again.

Your election is now complete. In the next few weeks, you'll receive a Confirmation Statement of your benefits elections. Please review it to assure that your Confirmation Statement is correct.

